

**PATIENT INFORMATION AND MEDICAL SCREENING FORM**

PATIENT INFORMATION		
Name	Date of Birth	Social Security Number
Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Other	Number of Children	
Race: <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Native Hawaiian or Pacific Islander <input type="checkbox"/> Asian <input type="checkbox"/> White <input type="checkbox"/> Black or African American <input type="checkbox"/> Other Race	Ethnicity: <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino	
Home Address (e.g., P.O. Box or Street, City, State, Zip)	Mailing Address (if different)	
Home Phone	Work Phone	Cell Phone
Occupation	If retired, previous occupation:	Email Address
Preferred Language	Can you read and write? <input type="checkbox"/> Yes <input type="checkbox"/> No	Do you have a living will? <input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have cultural/spiritual beliefs that may affect your care? <input type="checkbox"/> Yes <input type="checkbox"/> No	If Yes, please explain:	
Reason for Your Visit		
Referring Physician	Primary Care Physician	Other Physician(s)/Specialty
EMERGENCY CONTACT INFORMATION		
Name of Contact	Relationship to Patient	
Address (if different than above)		
Home Phone	Work Phone	Cell Phone
PERMISSION TO RELEASE MEDICAL INFORMATION TO FAMILY MEMBERS/FRIENDS		
The following person(s) have permission to access my medical records, to receive information about me and my medical history, and to speak to the physician on my behalf.		
Name	Relationship	Phone
INSURANCE INFORMATION		
Do you have medical insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No	Primary Insurance:	Secondary Insurance:

Name of Patient: \_\_\_\_\_

**ALLERGIES**  
List all medication or food allergies, as well as your reaction

**CURRENT MEDICATIONS**  
List ALL current medications including over the counter medications/vitamins/herbal/supplements.

Medication Name	Dosage	# Times Daily
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

**MEDICAL PROBLEMS**

<input checked="" type="checkbox"/>	Condition	Year	<input checked="" type="checkbox"/>	Condition	Year
	Angina			Thyroid Disease    Hyper?    Hypo?	
	Coronary Artery Disease			Liver Disease	
	Heart Attack			Kidney Disease	
	Heart Failure (CHF)			Arthritis	
	Heart Valve Disease			Migraine Headaches	
	Type:			Seizures	
	High Blood Pressure			Stroke	
	High Cholesterol			Anemia	
	Irregular Heart Rhythm			Bleeding/Clotting Disorder	
	Type:			Cancer	
	Peripheral Vascular Disease			Type:	
	Asthma			GERD	
	Lung Disease (COPD)			Depression	
	Tuberculosis			Emotional/Behavioral Illness	
	Colitis			Explain:	
	Stomach Ulcer			AIDS/HIV	
	Gout			Other	
	Diabetes    Type I?    Type II?			Explain:	

Name of Patient: \_\_\_\_\_

**PREVIOUS SURGERIES**

Surgery	Year
1.	
2.	
3.	
4.	
5.	

**FAMILY MEDICAL HISTORY**  
Does anyone in your *immediate family* have the following? Who?

<input checked="" type="checkbox"/>	Condition	Relationship	<input checked="" type="checkbox"/>	Condition	Relationship
	Coronary Artery Disease			Cancer (type)	
	Heart Attack			Diabetes	
	Sudden Cardiac Death			COPD	
	High Blood Pressure			Stroke	
	High Cholesterol			Aneurysm:	
	CHF/Heart Failure			Other	
Father's cause of death		Age	Mother's cause of death		Age

**SOCIAL HISTORY**

Do you exercise regularly?  Yes  No      Type of Exercise? How Often?

**Tobacco Use**  
(Cigarettes, cigars, pipes, and smokeless tobacco)

Never

<input type="checkbox"/> I quit	Packs/day?	How Long?
<input type="checkbox"/> I still smoke	Packs/day?	How Long?
<input type="checkbox"/> Smokeless Tobacco	No. of cans/day?	How Long?

**Alcohol and Drug Use**

How often do you drink?	<input type="checkbox"/> Never	<input type="checkbox"/> Occasionally	<input type="checkbox"/> Socially	<input type="checkbox"/> Daily	<input type="checkbox"/> Weekly
Drinks per week?	<input type="checkbox"/> Beer	<input type="checkbox"/> Red Wine	<input type="checkbox"/> White Wine	<input type="checkbox"/> Liquor	
Any alcohol-related legal, personal or health problem?	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Previous DT's or Seizures?	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Treatment for any alcohol-related problem?	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Any drug-related legal, personal or health problem?	<input type="checkbox"/> Yes <input type="checkbox"/> No				

<b>Name of Patient:</b>	
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**FINANCIAL POLICIES**

MSM & Associates accepts most major insurance plans, we will file your claims for you. Please bring your insurance card(s) with you to your appointments.

Patients are financially responsible for all charges not paid by insurance. **Your co-pay is expected at the time of service.** We accept cash, checks, and VISA, MasterCard, and Discover. If you believe that you will have difficulty paying your bill on time, please contact our Billing Office before or during your visit.

There will be a fee of \$25.00 charged by this office for each check returned to us by your bank.

In fairness to others, we require advance notice to cancel or change an appointment. You may be charged a fee for each appointment or test missed or not cancelled with appropriate advance notice. Missing more than two appointments without providing advance notice is grounds for discharge from the practice.

In the event that your account is forwarded to a collection agency, you agree to pay an additional fee equal to 33% of the balance forwarded to the collection agency and any additional attorney fees or court costs.

**REFERRAL REQUIREMENTS**

If my insurance company requires a referral, I understand that I am responsible for obtaining the referral. If the referral is not obtained, I can be held responsible for payment in full for services rendered on the date of service.

**NOTICE OF PRIVACY PRACTICES**

I understand that I have certain rights to privacy regarding my protected health information. I further understand that this information can and may be used for any of the following:

1. To conduct, plan and direct my care and follow-up with the multiple healthcare providers who may be directly or indirectly involved in the treatment(s).
2. To obtain payment from third party payers (insurance, etc.)
3. To conduct normal and required healthcare operations such as quality assessments and physician certifications.

I acknowledge that I have received or been offered a copy of MSM & Associates Notice of Privacy Practices (available in our office or on our website).

**CONSENT FOR MEDICAL CARE**

I voluntarily consent to medical care by MSM & Associates that may include examinations, tests, photographs, and treatments by physicians and the staff. No promises have been made to me as to the results of treatments or examinations.

**CONSENT FOR MEDICAL HISTORY**

I authorize MSM & Associates to access my medical history from outside sources to help keep my medical record as complete as possible. This includes many but not necessarily all medications used in the past. I understand my prescription history from other unaffiliated medical providers, insurance companies, and pharmacy benefit managers may be viewable by my providers and staff here.

**SIGNATURE**

I have read and agree to the above policies.

Patient Name:	Signature Of Patient Or Legal Representative	Date
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Relationship to Patient:       Self       Spouse       Parent       Child       Other